

Mappano, 21st July 2021

OMH4 Club Deal, promoted and managed by Studio Sebastiani and Ocean Merchant, purchases the majority stake of KINTEK Group in Mappano (TO), thanks to the financial support of founders and entrepreneurs Laura Cedro and Piero Ozimo, which re-invest in the minority stake, keeping the full industrial and operational management of the group.



KINTEK Group projects, produces and distributes high quality technomechanical components for machine tools equipment (turning/milling/machining centers). The group, one of the main Brands on the market, is composed of a commercial branch and two productive subsidiaries in Italy and Hungary. In the 2 premises of Mappano (Italy) and Bekescaba (Hungary) KINTEK employs around 85 workers and in 2020 had a group turnover of around 10 million and 3 million Ebitda. The Group is strongly export-oriented and has an excellent logistic service, able to grant 24h deliveries from order receipt.



The main goal is to expand and to grow further on the international markets, consolidating the actual presence and exploring new sales possibilities. The development plans will include further acquisitions and new markets entry, for instance the micromechanical industry.



New KINTEK Group's President, Sebastiani declares that: "Laura Cedro and Piero Ozimo have managed KINTEK Group with great capabilities and foresight till today. The fact that they remain part of management team is an extremely important aspect for the future growth we are expecting."

"We are very happy about the operation and the new partners. Together we will face future challenges presented on the markets, after COVID-19." declares Laura Cedro, new CEO of KINTEK Group.

Co-Ceo of new KINTEK Group, Ozimo says: "This operation represents the conclusion of a first phase and even the exciting beginning of a new one. Sharing this journey with new partners will allow us to evolve without changing our identity."

The transaction completed with the classic LBO scheme was financed by BANCO BPM assisted by DENTONS lawyers in the person of the partner Fosco Fagotto and the Associate Marco Mosca. The acquiring company was assisted by Avvocatidiimpresa with partners Alberto Calvi di Coenzo and Rosanna Frischetto.

The investors were assisted for the financial part by Ocean Merchant, in the person of the partners Alessandro Sebastiani, Tommaso Franzini and Edoardo Lattuada, for the accounting part by Epyon Consulting Srl, in the person of the partner Cesare Zanotto and the manager Giulia Carosella, for the part labor and tax law Studio Sebastiani / Dusano Consulting Srl, in the persons of the partners Barbara Mazzolini and Michele Bolpagni, for the environmental and safety part from Interstudio Srl, in the persons of the partners Lorenzo Zanardelli and Cristian Lina and for the legal part relating to the acquisition operation and co-investment by Avvocatidiimpresa with partners Alberto Calvi di Coenzo and Rosanna Frischetto.